

# ExecuSummit Professional Liability Series

## 12th Annual D&O Insurance ExecuSummit



A Comprehensive Day and a Half Directors & Officers Insurance Conference  
That Will Bring You a Wealth of Strategic Intelligence

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**May 17 & 18, 2016**

**Uncasville, CT**



[www.DandOConference.com](http://www.DandOConference.com)

Join us at the Mohegan Sun Convention Center & Hotel in Uncasville, CT on May 17 & 18, 2016 for the day and a half, high-impact 12th Annual Directors and Officers Liability Insurance ExecuSummit.

ExecuSummit producers are in the forefront of the D&O Insurance industry, monitoring & researching emerging issues and trends and bringing this strategic intelligence to you as it is developing.

Our distinguished presenters have pooled their expertise to provide you with the essential D&O Insurance intelligence you need to know.

Have a specific question? Our Q&A sessions will provide numerous opportunities to ask the experts.

This ExecuSummit will give you a unique perspective and the ability to see trends and patterns emerge.



An ExecuSummit is not a trade show. This educational event was specifically designed for Directors and Officers Liability Insurance professionals. This summit is a unique opportunity to get the information you need to succeed in this rapidly changing environment.

Our Venue, The Mohegan Sun - provides us with a state-of-the-art conference center and also offers luxurious hotel rooms with preferred overnight rates for ExecuSummit attendees.

Register Today, the 12th Annual Directors and Officers Liability Insurance ExecuSummit will provoke strategic thinking, give you new insight, open new channels of information & provide you with opportunities to meet & exchange ideas with your peers, key industry executives & leaders.

Event Website: [www.DandOConference.com](http://www.DandOConference.com)



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## 2016 D&O ExecuSummit Chairs:



William G. Winget  
Partner  
Winget, Spadafora & Schwartzberg, LLP



Christopher Luca, CPCU, RPLU  
Senior Vice President  
OneBeacon



Peter J. Biging, Esq.  
Partner  
Goldberg Segalla

## PROGRAM AGENDA – Day 1 Tuesday, May 17, 2016

**8:30 AM – 9:15 AM** – Registration Opens

ExecuSummit Networking Breakfast

**9:15 AM** – Welcome and Opening Remarks

**9:20AM** Opening Keynote:

Directors & Officers Law Update

Carol Zacharias  
Deputy General Counsel  
Chubb

**10:10 AM** – Presentation Ends.

**10:10 AM**

The State of the D&O Marketplace

Brian Mukherjee  
Counsel  
Goodwin Procter LLP

Kristin Kraeger  
Senior Vice President  
AON

Jennifer B. Jacobson, Esq.  
Claims Consultant, Commercial D&O  
The Hartford

David Allen  
Vice President  
Genre

Christopher Pass  
Broker  
RT ProExec

**11:00 AM** – Presentation Ends.

**11:00 AM** – ExecuSummit Networking Break

**11:15 AM**

D&O Underwriting Trends

Dale Chow

Senior Vice President, Professional Lines. Commercial  
Practice Leader  
Endurance

Steve Boughal, CFA, FRM

Vice President, Chief Underwriting Officer  
Hartford Financial Products

Beth Goldberg

Senior Vice President  
Zurich Management Solutions Group  
Zurich North America

John C. Minett

SVP and Counsel  
Professional Liability Claims Manager  
Endurance Insurance

**12:05 PM** – Presentation Ends.

**12:05 PM** –



Networking Luncheon

**1:00 PM**

D&O Claims Trends

Cheryl Chiovetta

Vice President, Financial Institutions  
AIG

Rhonda Prussack

Head of Fiduciary and Employment Practices Liability  
Berkshire Hathaway Specialty Insurance

David R. Levesque, Esq.

Senior Claims Analyst  
North American Claims Group  
Allied World Insurance Company

Phil Norton

Vice Chairman, Midwest Region  
Arthur J. Gallagher Risk Management Services, Inc.

Eric J. Marler

AVP, Management Liability Claims  
The Hanover Insurance Group

**1:50 PM** – Presentation Ends.

**1:50 PM**

Recent Developments in Private Equity Litigation

Moderator: William G. Winget

Partner

Winget, Spadafora & Schwartzberg, LLP

Jennifer L. Odrobina, Esq., ARM

Assistant Vice President, Executive Assurance Claims  
Arch Insurance Group

Marshall Rothstein

Vice President

Chief Underwriting Officer-Financial Institutions

Sterr Financial Lines Division

Sterr Companies

**1:50 PM** – Presentation Ends.

**2:40 PM** –

Afternoon Networking Break

**3:00 PM**

Side A D&O after the “Yates Memo”

Steven L. White

Senior Vice President, Management Liability Claims  
Aspen Insurance Holdings

Ann M. Longmore

Managing Director  
Marsh FINPRO

Justin S. Kudler

Assistant Vice President, Claims  
Professional Insurance  
XL Catlin

Paul R. Bessette

Co-Chair, Securities Litigation Group  
King & Spalding LLP

**3:50 PM** – Presentation Ends.

**3:50 PM** – Presentation Ends.

**3:50 PM**

Cyber Exposure for Public & Private Ds & Os:  
Lessons Learned

Gregg C. Rentko, CPCU, AU, MSIM  
Second Vice President  
Western World Insurance Group

Douglas W. Greene  
Shareholder  
Lane Powell PC

Ari R. Magedoff, Esq.  
Senior Claims Specialist  
AXIS Insurance

**4:40 PM** – Presentation Ends.

**4:40 PM** – Presentation Ends.

**4:40 PM** – Day 1 Closing Comments

**4:45 PM**



Networking Cocktail Reception

**5:45 PM** – Day One Concludes.

**PROGRAM AGENDA – Day 2**  
**Wednesday, May 18, 2016**

**8:00 AM – 8:55 AM -**

ExecuSummit Networking Breakfast

**8:55 AM** – Welcome and Opening Remarks

**9:00 AM**

The Sharing Economy:  
New Regulations, and Related Exposures

Peter J. Biging, Esq.  
Partner  
Goldberg Segalla

Edward C. Carleton  
Principal  
Skarzynski Black LLC

R. Damian Brew  
Managing Director, U.S. Head of Claims  
Marsh Inc.FINPRO

**9:50 AM** – Presentation Ends.

**9:50 AM**

Developments in Private Investment Fund  
Coverage and Litigation

Christopher Luca, CPCU, RPLU  
Senior Vice President  
OneBeacon

Michael Kambos  
First Vice President – PBC Professional Liability  
Program Brokerage Corporation

Konstantine Raftopoulos  
Associate Director  
Crystal & Company

**10:40 AM** – Presentation Ends.

**10:40 AM** ExecuSummit Morning Networking Break

**11:00 AM**

Private company D&O/EPL/Fiduciary  
Underwriting Issues and Claims

Stacy M. Paquet  
Senior Vice President  
OneBeacon Management Liability

Kristine L. D'Amato  
Claims Manager  
Liberty International Underwriters

Drew McCusker, RPLU  
Management Liability Senior Underwriter  
The Hanover Insurance Group

José M. Jara, JD, LLM  
Principal, National Practice Leader  
Multiemployer Plans, Wealth Practice  
Xerox HR Services

Dave Perkins  
Executive Vice President  
U. S. Risk Brokers, Inc

**11:50 AM** – Presentation Ends.

**12:00 PM** – ExecuSummit Concludes



**About Our Sponsors:**

Winget, Spadafora & Schwartzberg, LLP stands with our clients to confront the challenge of litigation and to develop creative solutions to their legal problems. We are proud that our clients include many of the leading insurance companies and financial institutions in the United States, together with numerous other businesses, non-profit organizations and professionals.

Above all, we embrace a resolute commitment to delivering optimal results in the most cost-effective manner possible, always mindful of the need to understand and accommodate each client's unique priorities. Our deep bench of experienced attorneys is backed by dedicated support staff, leading-edge technology and a firm culture that prizes focus, incisive thinking and a hands-on approach at every level.

While our litigation attorneys have a distinguished record of success and inevitably are the public face of the firm, our expertise and capabilities extend far beyond the courtroom – into the real world and across the country. Whether a situation calls for regulatory insight, confidential negotiation, expert advice or no-holds-barred litigation, Winget, Spadafora & Schwartzberg, LLP is always prepared.

Effective litigators not only must possess exceptional writing, speaking and analytical abilities, they must pursue an overriding mastery of the facts and legal issues of every case, and proceed at all times with an unyielding will to win. Our attorneys personify these attributes as demonstrated by our consistently successful results in legal proceedings around the country.

**We Now Offer Secure On-Line Registration**

Please visit:

**[www.ExecuSummit-Registration.com](http://www.ExecuSummit-Registration.com)**

Our secure, easy-to-use site lets you register online 24/7. **The registration page will give you access to our 256-Bit SSL registration form**

**Continuing Legal Education**

We will apply for 8 hours CLE credits in PA, NY and CA for 12th Annual Directors and Officers Liability Insurance ExecuSummit.

Please contact [CLE@ExecuSummit.com](mailto:CLE@ExecuSummit.com) with any questions you have regarding continuing legal education credits

**About Our Sponsors:**

Goldberg Segalla is a law firm more than 250 lawyers strong, with 17 offices in the United States (spanning New York, Illinois, Florida, Maryland, New Jersey, Pennsylvania, and Connecticut) and in Europe (in London, where the firm operates as Goldberg Segalla Global LLP). It counsels and protects the interests of regional, national, and international clients, including a number of Fortune 100 companies, in a wide range of industries.

Goldberg Segalla attorneys handle all forms of dispute resolution and provide proactive counsel to help minimize and manage risk in a broad array of areas, including cyber risk and data breaches, insurance coverage and reinsurance, professional liability, catastrophic personal injury, product liability, drug and medical device, consumer fraud and class action defense, complex commercial and business litigation, intellectual property, labor and employment, toxic tort and environmental, construction, trucking and transportation, and municipal liability.

Founded in Buffalo in 2001, the firm is proud to have grown completely organically to be ranked on the *National Law Journal's* NLJ 350 list of the largest law firms in the United States. Goldberg Segalla has been recognized by its clients and peers — as well as by the *National Law Journal*, *Law360*, *Reactions*, LexisNexis, the Minority Corporate Counsel Association, and others — for reliability, innovation, commitment to diversity, and prominence in key practices and industries. The firm's collaborative culture and team-first philosophy have earned it continual placement atop regional and statewide rankings of the best places to work.

**About ExecuSummit:**

- **ExecuSummit:** Fresh, high-impact, interactive, informative events & workshops, designed with what's important to you and your industry.
- Designed to provide you with maximum information without keeping you away from the office for a long period of time.
- Industry outlooks, informative speakers, timely and strategic intelligence, what works, what does not, case studies, think-tanks, Q&A's, Plus, unprecedented formal and informal networking opportunities.

**ExecuSummit INFO Promise:**

Information that matters most to you & your industry.  
 Network, exchange ideas & expand your rolodex.  
 Find proven strategies & solutions to your business challenges.  
 Obtain practical skills & tools to take back & implement today.

## CONFERENCE LOCATION & HOTEL INFORMATION



**1 Mohegan Sun Blvd, Uncasville, CT 06382**

**[www.mohegansun.com](http://www.mohegansun.com)**

Located in Connecticut, the heart of scenic New England, Mohegan Sun's hotel accommodations are nothing less than extraordinary. Standing 34-stories tall with 1,200 luxury guest rooms and suites, the hotel at Mohegan Sun has been expertly designed to set a new standard of excellence. Measuring a minimum of 450 square feet, each room contains either a king or two double queen beds, relaxing lounge chairs and spacious marble bathrooms. Special needs are easily accommodated and child care services are available.

**Centrally Located between New York City and Boston.  
Over 300 direct flights daily**

ExecuSummit has set up a limited number of preferred rate rooms at our host hotel. Our preferred rate is \$155.00 plus applicable taxes & fees. Single/Double occupancy.



Please call 866-708-1340 and use group code **EXSU16E** when calling in for reservations. The hotel rate is valid through Tuesday, April 26, 2016 or when the room block is sold out, whichever comes first. – If the room block is sold out before the cut-off date, please call us at 800-905-9357 x 702 – We may be able to assist in getting you a room at the preferred rate.

Mohegan Sun is also home to a luxurious day spa as well as three major entertainment venues with seating from 300 to 10,000. People from around the globe come to see live concerts with some of today's top headliners, along with major sporting events including Mohegan Sun's very own WNBA's Connecticut Sun.

Every turn leads to a new adventure at Mohegan Sun with an indoor, 7-story waterfall, the world's largest and most spectacular planetarium dome and the awe-inspiring Wombi Rock, a glowing crystal mountain made of imported stone that serves as the focal point of the Casino of the Sky.

As a premier destination worldwide, Mohegan Sun includes:

- More than 300,000 square feet of gaming excitement, including smoke-free areas, a 34-story, 1,200 room luxury hotel tower.
- A 20,000 square-foot world-class spa by Elemis.
- The Shops at Mohegan Sun, a 130,000 square-foot retail shopping experience.
- 30 restaurants, food and beverage outlets.

 You're closer than you think   
to one of the world's top destinations.

### Shuttle & Car Service To and From Mohegan Sun

Hotel airport shuttle, town car & limo service is available from Bradley International Airport in Hartford and T.F. Green International Airport in Warwick, RI. The fees are much less than a local taxi service.

Reservations Info: <http://mohegansun.com/getting-here/limo.html>

**Or calling Mohegan Sun's Transportation Services  
reservation Center at 888-320-4577**

### Getting to Mohegan Sun

You're closer than you think to one of the world's top destinations.

Info on Plane, Train, Ferry & Bus and Driving Directions:  
All Options: [http://www.mohegansun.com/getting\\_here/](http://www.mohegansun.com/getting_here/)

**T.F. Green International Airport - Warwick, RI**  
(approx. 60 miles)

Fee based - Shuttle Service Available  
<http://www.pvdairport.com/>

**Bradley International Airport - Hartford, CT - (approx. 58 miles)**  
Fee based - Shuttle Service Available  
<http://www.bradleyairport.com/home/>

**Amtrak to New London, CT - (approx. 15 minute cab ride to hotel)**  
<http://www.amtrak.com/servlet/ContentServer?pagename=Amtrak/HomePage>

**Metro-North to New Haven, CT - Taxi Service to Hotel**  
<http://www.mta.info/>

**These links are also available on this event's website. You can  
access the event website by visiting: [ExecuSummit.com](http://ExecuSummit.com)**

### UBER – Your Ride on Demand

Uber makes getting to and from Mohegan Sun that much easier. Uber connects you with a driver in minutes. Connect with drivers ready to transport you wherever you need to go at the tap of the Uber app. Pick up locations at Summer Valet, Sky Valet and Hotel Lobby.

**Sign up here: <https://get.uber.com/go/mohegansun>**

download the Uber app from the App Store or Google Play to get started. Enter the promo code MoheganSun for \$20 off your first Uber ride.

**Please Register Me for the 12th Annual Directors and Officers Liability Insurance ExecuSummit**

**The Earlier You Register the More You Save:**

**General Session: Tuesday & Wednesday  
May 17 & 18, 2016**

☐ Early-Bird Promotion:  
Register through April 8, 2016  
.....\$ 849.00

**You Save: \$150 of Regular Registration.**

☐ Register April 9, 2016 through conference:  
Regular Registration.....\$ 995.00

## 5 EASY WAYS TO REGISTER!

- 1) 24/7 SECURE ONLINE: [www.ExecuSummit-Registration.com](http://www.ExecuSummit-Registration.com)
- 2) E-MAIL: Scan and send to [registration@execusummit.com](mailto:registration@execusummit.com)
- 3) FAX: 253-541-2870 – 24/7
- 4) PHONE: 800-905-9357 x 705 = REGISTRATION DEPT.
- 5) U.S. Mail: Send to our mailing address

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Registration for this ExecuSummit includes presentation documentation provided by speakers, delegate post materials, breakfast, Networking luncheon & refreshment breaks & cocktail reception. Registration fee is accepted in the form of a company check, Visa, MasterCard, American Express. All payments are to be in U.S. Dollars. Please make checks payable to ExecuSummit.

**Dress Attire: Business Casual.**

## PERSONAL INFORMATION

Name: \_\_\_\_\_

Title: \_\_\_\_\_

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Telephone: \_\_\_\_\_

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## CANCELLATIONS / REGISTRATION TRANSFERS

Should you be unable to attend, a prompt refund less an administrative fee of \$150 will be made for cancellations received in writing by April 18, 2016. There will be no refunds due to cancellations received after April 18, 2016. Non-Payment does not constitute a cancellation. You may transfer your registration anytime without admin fee. In the unlikely event this program is cancelled, ExecuSummit is not responsible for any airfare, hotel or other costs incurred by registrants. Every effort is made to ensure the speakers in our agenda appear, but speakers, agenda & other events are subject to change without notice.

## SELECT METHOD OF PAYMENT

- ☐ Enclosed is a check payable to ExecuSummit
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## EVENT VENUE – LOCATION INFORMATION

**Mohegan Sun - 1 Mohegan Sun Blvd, Uncasville, CT 06382**

**ExecuSummit Preferred Rate:**

**\$155.00 per night, plus taxes**

Room Reservations: 866-708-1340

Please use preferred rate code: EXSU16E

## PLEASE PHOTOCOPY THIS REGISTRATION FOR ADDITIONAL ATTENDEES

**SAVE!!! Special Promotional Pricing for groups of 4 or more.**

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